

HOME DECISION WORKSHEET

1. Your Current Home

What do you love about it?

What frustrates you?

Any safety or accessibility concerns?

2. Space Needs

Do you need more or less space?

Rooms you rarely use:

Rooms that feel too small:

3. Financial Considerations

Monthly housing costs:

Is housing affordability comfortable, tight, or stressful?

Renovation budget (if applicable):



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4. Lifestyle & Future Plans

Expected life changes in next 3-5 years:

Work-from-home needs:

Family or health considerations:

5. Renovate or Move?

What changes could make your current home ideal?

Estimated renovation cost:

Compare this to potential moving costs:

6. Your Decision Summary

Stay as-is because:

Refresh/renovate because:

Downsize because:



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Upsize because:

Move for lifestyle or location because:



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